Local Government Energy Reporting Workshop

December 5, 2023

Alamo Area Council of Governments (AACOG)
South-Central Partnership for Energy Efficiency as a Resource (SPEER)







Who We Are

How do we support energy management efforts for entities across the state?

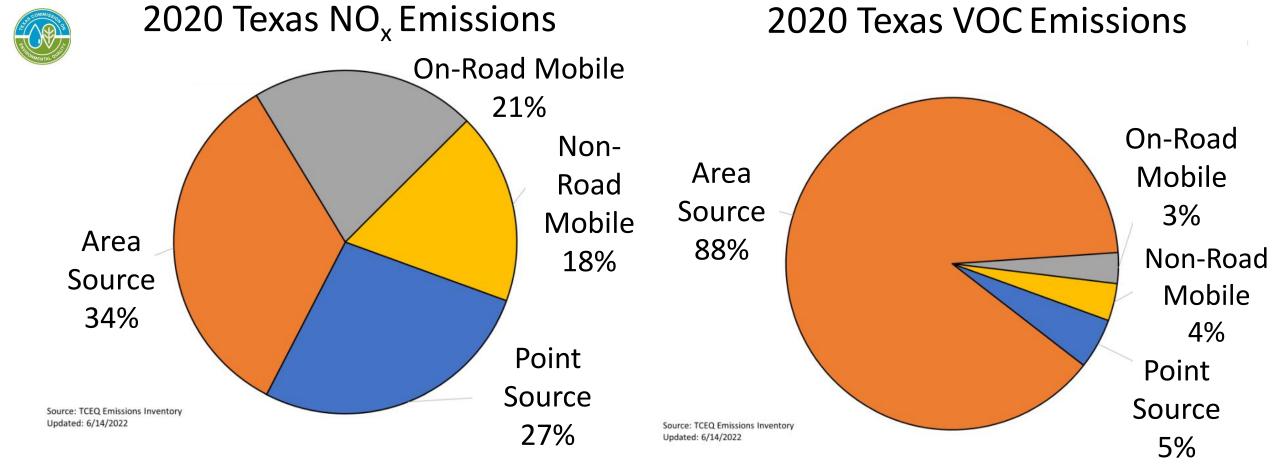


In partnership with the State Energy
Conservation Office (SECO), AACOG's
Regional Energy Management Program
provides resources to assist local
government agencies, educational
institutions, and private entities in the
implementation of energy efficiency and
energy management programs.



SPEER's Local Governments Program supports city energy management by facilitating sharing of best practices in energy efficiency, while strengthening relationships among local governments through the City Efficiency Leadership Council (CELC).

Sources of Air Pollutant Emissions in Texas



27% of NOx and **5%** of VOC emissions are from <u>point sources</u> which includes electricity generation plants

Why Does Local Government Energy Reporting Exist?



History and Background



2001

This requirement, introduced in the 77th Legislative Session by Senate Bill 5 (SB5), was established to reduce air emissions associated with electricity consumption in ozone nonattainment or near nonattainment counties

2007

The 80th Legislature passed <u>SB12</u>, extended for entities to establish a goal to reduce electric consumption by 5% out to 2011

2011

In the 82nd Legislature, the passage of SB898 signified the continuance of establishing an energy reduction goal out to 2021. Allowed for exemption certification requests

2019

SB241 passed in the 86th
Legislature set 2019 as the baseline year for establishing a 5% reduction goal and extended the timeline for local governments to establish a goal to reduce electric consumption out to 2026

For full history, visit SECO's "History of Legislation for Public Sector Energy Reporting" webpage.

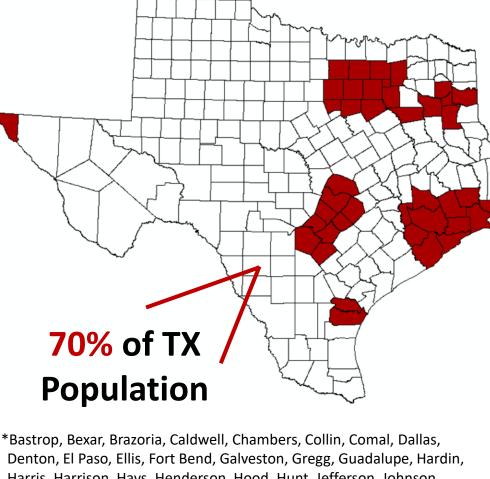
Local Government Energy Reporting

Section 388.005 Texas Health and Safety Code:

Purpose: Aid efforts to attain federal air quality standards by reducing demand for **electricity generation**

Who Reports: Political subdivisions, institutes of higher education or state agencies in 41 "affected counties" in Texas.* Political subdivisions include cities, counties, water districts, and other local government entities.

Requirements: Establish a goal of reducing electric consumption by at least 5% each state fiscal year for 7 years beginning September 1, 2019, and submit an annual report to SECO regarding the progress and efforts to meet the reduction goal



*Bastrop, Bexar, Brazoria, Caldwell, Chambers, Collin, Comal, Dallas, Denton, El Paso, Ellis, Fort Bend, Galveston, Gregg, Guadalupe, Hardin, Harris, Harrison, Hays, Henderson, Hood, Hunt, Jefferson, Johnson, Kaufman, Liberty, Montgomery, Nueces, Orange, Parker, Rockwall, Rusk, San Patricio, Smith, Tarrant, Travis, Upshur, Waller, Williamson, Wilson, and Wise (Texas Administrative Code, Title 30, §114.629)

Impacts for State Air Quality

Local Government Energy Reporting Forms Submitted to SECO

Data Processed and Reported to the Texas A&M Energy Systems Laboratory (ESL)

ESL Estimates Total NO_X Reductions and Submits to Texas Commission on Environmental Quality (TCEQ)

TCEQ Includes in the Texas Emissions Reduction Plan (TERP) Biennial Report to the Texas Legislature 1.58

Tons per day NO_X Reduced in 2019

Impacts for Local Governments



Effectively Manage Energy Consumption Informed by Data Collection



Ability to Measure Performance Among Peer Entities Using SECO's "Energy Consumption Reporting Dashboard"

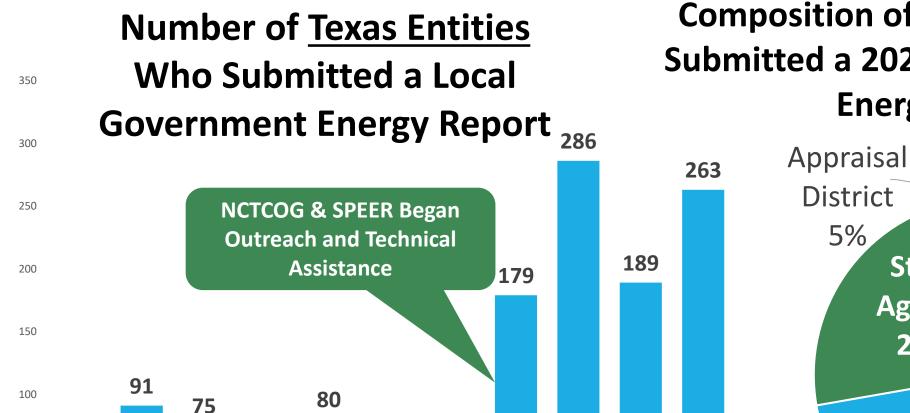


Identify Opportunities for Energy Efficiency Projects

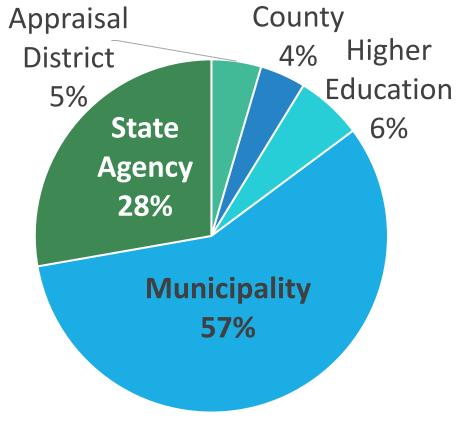


Pursue No-Cost Technical Assistance and Resources Through SECO to Accomplish Energy Efficiency Projects

Local Government Energy Reporting Statistics



Composition of <u>Texas Entities</u> Who Submitted a 2022 Local Government Energy Report



2022 Local *Institutes of Higher Education, Special Government **SECO** Districts, Appraisal Districts, and State Agencies who reported are not shown Energy Reporting Number of Cities **Participation** Who Reported: 142 **Number of Counties** Who Reported: 48 Legend 2020 Reported Counties in Texas 2020 Reported Cities in Texas Counties Subject to Report (Affected Counties) 10

2024 Local Government Reporting Form

Report Sections

- 1. Reporting Entity Information
- 2. Reduction Goal
- 3. Calendar Year of Report
- 4. Consumption Data
- 5. Renewable Energy Data (Optional)
- 6. Use and Interest in SECO Assistance Resources
- 7. Areas of Improvement & Resources
- 8. Additional Feedback
- 9. Progress Toward Goal

Sections 1, 2, 3, 6, 7, 9 and portions of Section 4 of the Local Government/State Agency Energy Report must be completed by all reporting entities. Section 5: Renewable Energy Data is optional.

Walkthrough of Local Government Energy Report

LYLE HUFSTETLER
ALAMO AREA COUNCIL OF GOVERNMENTS

Getting Started

- Create a Data Checklist (see reporting help guide)
- Know your data sources
- Keep your data organized, consistent and "tidy"
- Prep for next year now!

How to Report

Submit a Report

Note: Requirement for saving an incomplete energy reporting form. The user must resume/complete their survey using the same computer they started preparing the form. The user cannot clear their browser cookies while the form is being prepared or the user will lose the prior entered information. Incomplete forms are saved to a cookie in the user's browser, which remains until the cookies are cleared in the browser. Since cookies are local to a specific device, the user must resume/complete their survey using the same computer.

Use this Reporting Help Guide (PDF) of the report to gather all necessary information prior to reporting online. Scanned copies will not be accepted. Reports must be completed online.

Section 1: Background Information

SECTION 1: Reporting Entity Information

- City Information
- Contact Information
- Ensure to update contact information for those who will be completing next years reporting

Entity name:	Salutation:
Entity type:	Contact Name:
O Municipality	
O County	
○ State agency	* Contact Title:
Higher education	
Other (please specify)	
	* Contact Email Address:
Contact Information:	
City:	Contact Phone Number:
Zip Code:	Contact Phone Number Extension:
	Conact Frione Number Extension:
County:	

Section 2: Reduction Goal

- Reduction goal established (Y/N)
- Goal can take several forms
- Denton historically does this through council resolution
- Updates with each new iteration of the SB to reflect length of time and start date

SECTION 2: Reduction Goal

* Has your organization complied with Texas Health and Safety Code §388.005(c), which states that "Each political subdivision, institution of higher education, or state agency [in an ozone non-attainment or affected county as identified by the Texas Health and Safety Code §386.001] shall establish a goal to reduce the electric consumption by the entity by at least five percent each state fiscal year for seven years, beginning September 1, 2019?"

Note: This question simply asks if your organization has set a goal, not whether your actual consumption decreased.





Section 3: Reporting Period

- Reporting period for local governments Jan 1 to Dec 31
- As stated, your January data or December data may overlap into other months
- Current Practice: split months based on meter read date (before or after the 15th of the month)

SECTION 3: Reporting Period

Reports should be submitted to reflect a 12 month period of the preceding year. State agencies and higher education should report fiscal year data (September – August) and local and county governments should report on a calendar year basis (January – December). Since billing cycles may not break "cleanly" across a calendar month, it is acceptable for consumption data to be based on utility billing months of the previous year.

Twelve-month reporting	period			
Start (MM/DD/YYYY):	01/01/2021			
End (MM/DD/YYYY):	12/31/2021			
		Prev	Next	

Section 4: Consumption Data

- Checklist helps in this section
- Know your data sources
- Organization starts with data collection create a SB 241 field if possible (BF, ST, TS, W, WW, NA)
- Get informed on account changes

Section	▼ Description	Metric	Source	Value 🔻
4	No. of Buildings	units	Risk Mgmt	192
4	Building Sqft	sqft	Risk Mgmt	1,382,813
4	Total Building kwh	kwh	DME/Billing/Oncor/Coserv	X
4	Number of Traffic Lights	units	DME	x
4	Traffic Light kwh	kwh	Billing	X
4	Number of Street Lights	units	DME	х
4	Street Light kwh	kwh	Billing	X
4	Potable water supplied (MGD)	Avg MGD	Water	х
4	Water Supply kwh	kwh	Billing	X
4	Wastewater Treated (MGD)	Avg MGD	Wastewater	х
4	Wastewater Treatment kwh	kwh	Billing	X
4	Total number of Evs in fleet	units	Fleet Services	х
4	kwh used in EV charging	kwh	Billing	х
4	Other uses	NA	Billing/Facilities	х
4	Other uses kwh	kwh	Billing	Х

serv	serv	serv street	serv	name	HBU Desc	Department	Location	Function	GHG
street	stree		unit						Code
no	t mod								
~	~		-	▼	▼	₩	¥	▼ The state of th	~
215	5 E	MCKINNEY ST		COD 230001 7934	GF, Admin Serv - Facil Man	FAC	City Hall Main	Building	BF

Section 4: Consumption Data

- Buildings
 - Risk management is a great resource
 - Keep billing codes in mind
- Lighting
 - Metered vs unmetered
 - Owned vs unowned
- Water and Wastewater
 - You may or may not have a treatment plant to report
 - You will have pumps and lift stations

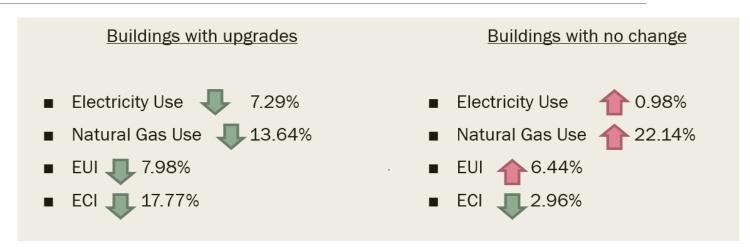
SECTION 4: Consumption Data

For Local Governments, enter annual consumption for entity facilities for January - December of the reporting year indicated above. For state agencies/higher education, enter annual consumption for fiscal year. Information should be reported only for buildings, street/traffic lighting, water treatment facilities, etc. owned/controlled by the reporting entity (e.g. if a city's street-lighting is owned by a utility, those streetlights should not be included in the report). For water utility enterprises, the quantity is the total associated with their service area. Enter annual electrical usage in kWh for the reporting period indicated above. (1 MWh = 1,000 kWh) Number of Buildings: * Buildings Gross Square Footage * Total Buildings (kWh): Number of Traffic Lights (optional): Traffic Lighting (kWh) (optional): Number of Street Lights (optional): Street Lighting (kWh) (optional):

Wastewater treatment (Ave. Million Gal/Day) (optional): Wastewater treatment plants (kWh) (optional): Total number of electric vehicles (EVs) (includes both battery-electric and plug-in hybrid electric vehicles) (optional): Total electric use (kWh) of electric vehicles (EVs) charging stations (only include stations that are NOT sub-n	uperner may.			
Wastewater treatment (Ave. Million Gal/Day) (optional): Wastewater treatment plants (kWh) (optional):	Fotal electric use (kWh) of electric vehicles optional):	EVs) charging stations (only	include stations that are NOT	sub- me
Wastewater treatment (Ave. Million Gal/Day) (optional): Wastewater treatment plants (RWh) (optional):	otal number of electric vehicles (EVs) (incl	ides both battery-electric ar	na plug-in hybria electric vehici	es) (opt
Wastewater treatment (Ave. Million Gal/Day) (optional):				
	Wastewater treatment plants (kWh) (option	al):		
товане макез задрру великез (кум) (тарколога).	Vastewater treatment (Ave. Million Gal/Da	r) (optional):		
Dorable water connected facilities (IAMIN) (notional):	Potable water supply facilities (kWh) (option	nal):		

Section 5&6: Areas of Improvement and Progress

- Physical upgrades
 - HVAC
 - Insulation
 - Management systems
- Policies and Training
 - Internal Energy Policy
 - Trainings (Denton has incorporated into monthly safety training in the past)



*upgrades following Denton's PEA

Section 7: Exemption Request

- Did you reach your goal?
 - Calculate based on 2019 baseline totals
- Claim exemptions if applicable after report has been completed

Local Government Energy Reporting Frequently Asked Questions

- Developed by SPEER using feedback and interviews with reporting entities
- Covers general questions and section-by-section guidance

Scan Here!



Local Government / State Agency Energy Reporting
Frequently Asked Questions

November 19, 2020



Prepared for the State Energy Conservation Office by The South-central Partnership for Energy Efficiency as a Resource (SPEER)



Preliminary Energy Assessments (PEAs)

Preliminary Energy Assessments (PEAs) are provided by the State Energy Conservation Office (SECO) and offer cost effective resource efficiency measures entities can implement to decrease energy consumption at no cost to you!

- Help guide the development of an energy management policy
- Provide facility benchmarking using ENERGY
 STAR Portfolio Manager
- Recommended maintenance procedures
- Develop efficiency level guidelines for equipment purchases

Service Request Form Form# 50-852		Ą	State Energy Conservation Office
Public Entity Name		Telephone	
rubic entity Name		reseptione	
Contact Person		Title	
Email Address		County	
Street Address	City	State	ZIP Code
	,		
Mailing Address	City	State	ZIP Code
Preliminary Energy Assessment Service Eligibility			
The State Energy Conservation Office (SECO) provides free prelin ture. Eligible entities include municipal and county governments, pu water authorities and municipally owned utilities. Leased or rented	ablic school districts, county ho	spitals, port author	ities, major airports, pu
Principles of Agreement			
By submitting this request form, the entity listed above must agree	to:		
 select a contact person to work with SECO and its designate energy efficiency goals; 	d contractor to establish an end	ergy policy and set	realistic
 allow SECO's designated contractor to provide walk-through 	assessments of selected facility	es;	
 schedule a time for SECO's designated contractor to make a 	presentation on the assessmen	findings to key de	cision-makers;
 consider implementing the PEA's energy savings recommend 	lations; and		
 allow SECO to post portions of this report on its website 			
Additional Questions			
Has this organization used SECO's technical assistance or PEA ser	vices in the past?	Yes N	o
Is the primary contact for this PEA familiar with SECO's LoanST/	Yes N	0	
Has this organization used SECO's LoanSTAR revolving loan prog	ram in the past?	Yes N	0
Signature			
This agreement must be signed by your organization's chief executive	ve officer or other signing auth	ority.	
Signature		Date	
		Title	
Print Name			
	ov		
Frint Name Submit completed forms to SECO at Margaret.Garcia@cpa.texas.gi or by mail to: State Energy Conservation Office	ov		

SECO No-Cost Technical Assistance

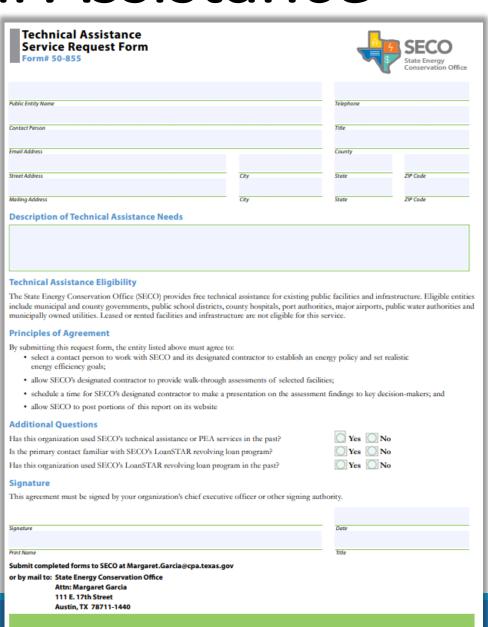
Through this program SECO contracts with engineering firms to provide customized, onsite, energy-related services ranging from basic consultation to feasibility studies.



Eligible entities may request assistance with either **energy** or **water**-related technical matters.

Upon determination that the requested services are reasonable and within the contractors' scope of work, SECO will assign an engineer to contact the entity officials to determine the level of service necessary to provide assistance.

For more information, visit SECO's Technical Assistance webpage.



Texas LoanSTAR Revolving Loan



Finances Projects that Reduce Energy/Water/Utility Costs

- Simple Payback Period of 15 Years or Less
- •2% Loan Interest Rate; 1% if Choose ARRA Funds with More Reporting

Open Enrollment Through August 31, 2022

- •Maximum \$8 Million Loan Per Application
- Maximum 3 Loans per Applicant

For more information visit the Notice of Loan Fund
Availability



https://www.youtube.com/watch?v=4IFuj_5ZeGI

Key Takeaways and Next Steps



Local Government Energy Reporting Deadline





Calendar Year Reporting Period: January 1 – December 31, 2023



Minimum Required Data Points Include

- ✓ Reporting Timeframe (e.g., Calendar Year 2023)
- ✓ Annual Electricity Consumption in Kilowatt Hours (kWh)
- √ Gross Square Footage of All Entity Owned Buildings/Facilities



Review Prior Reporting Data on <u>SECO's "Energy Consumption Reporting</u> Dashboard"

SPEER Resources

- Rethinking Texas' IOU Energy Efficiency Programs:
- •<u>Building Operation Certification</u>: Building Operator Certification (BOC) training teaches you how to bring your building to peak performance, saving energy and money. BOC graduates make their buildings more comfortable, efficient, and environmentally friendly.
- •<u>SPEER YouTube Channel</u>: Over 100 professional development videos with content covering topics such as code and funding opportunities.
- Follow us on Linkedin: Updates and current energy news
- •Newsletters: Covers Statewide Policy, Code, and Local Government

City Leadership Council

- Become a CELC Member- Free and has several benefits
- Local Government Energy Reporting Guide
- For upcoming events, check out our calendar
- Focus Groups
- Training Cohort

FOR MORE INFORMATION



Lyle Hufstetler

AACOG

Natural Resources Program Administrator

Ihufstetler@aacog.com



Shaun Auckland

SPEER

Local Government Program Manager

sauckland@eepartnership.org



Andra Nava-Garcia

City of San Antonio Energy Special Projects Manager

andra.nava-garcia@sanantonio.gov

Technical
Assistance for
Entities
Statewide